

**SAVVIS, Inc. and Subsidiaries**  
**Unaudited Condensed Consolidated Statements of Operations**  
(in thousands, except per share data)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2009	2008	2009	2008
<b>Revenue</b>	\$ 219,861	\$ 212,941	\$ 441,384	\$ 416,224
<b>Operating Expenses:</b>				
Cost of revenue (including non-cash, equity-based compensation of \$1,474, \$1,646, \$2,957 and \$3,101) <sup>(1)</sup>	121,441	119,807	241,962	235,340
Sales, general and administrative expenses (including non-cash, equity-based compensation of \$6,311, \$7,983, \$11,719 and \$15,469) <sup>(1)</sup>	51,084	58,113	100,153	114,539
Depreciation, amortization and accretion	37,799	34,154	74,134	65,898
<b>Total Operating Expenses</b>	<u>210,324</u>	<u>212,074</u>	<u>416,249</u>	<u>415,777</u>
<b>Income from Operations</b>	9,537	867	25,135	447
Other (income) and expense	14,955	11,306	29,381	17,392
<b>Income (Loss) before Income Taxes</b>	<u>(5,418)</u>	<u>(10,439)</u>	<u>(4,246)</u>	<u>(16,945)</u>
Income tax expense	756	113	1,311	930
<b>Net Income (Loss)</b>	<u>\$ (6,174)</u>	<u>\$ (10,552)</u>	<u>\$ (5,557)</u>	<u>\$ (17,875)</u>
<b>Net Income (Loss) per Common Share</b>				
Basic	<u>\$ (0.12)</u>	<u>\$ (0.20)</u>	<u>\$ (0.10)</u>	<u>\$ (0.34)</u>
Diluted	<u>\$ (0.12)</u>	<u>\$ (0.20)</u>	<u>\$ (0.10)</u>	<u>\$ (0.34)</u>
<b>Weighted-Average Common Shares Outstanding</b> <sup>(2)</sup>				
Basic	<u>53,664</u>	<u>53,305</u>	<u>53,650</u>	<u>53,199</u>
Diluted	<u>53,664</u>	<u>53,305</u>	<u>53,650</u>	<u>53,199</u>

(1) Excludes depreciation, amortization and accretion, which is reported separately.

(2) For the three and six months ended June 30, 2009, and 2008, the effects of including the incremental shares associated with the Convertible Notes, options, unvested restricted preferred units, unvested restricted stock units and unvested restricted stock awards are anti-dilutive, and as such, are not included in the diluted weighted-average common shares outstanding.

**SAVVIS, Inc. and Subsidiaries**  
**Unaudited Condensed Consolidated Balance Sheets**  
(in thousands)

	<u>June 30,</u> <u>2009</u>	<u>December 31,</u> <u>2008</u>
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash and cash equivalents	\$ 154,948	\$ 121,284
Trade accounts receivable, net	46,797	51,745
Prepaid expenses and other current assets	29,122	23,641
<b>Total Current Assets</b>	<u>230,867</u>	<u>196,670</u>
Property and equipment, net	721,890	736,646
Other non-current assets	15,071	16,379
<b>Total Assets</b>	<u>\$ 967,828</u>	<u>\$ 949,695</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Current Liabilities:</b>		
Payables and other trade accruals	\$ 37,702	\$ 41,538
Current portion of long-term debt and lease obligations	13,927	13,049
Other accrued liabilities	65,521	71,675
<b>Total Current Liabilities</b>	<u>117,150</u>	<u>126,262</u>
Long-term debt, net of current portion	373,870	360,249
Capital and financing method lease obligations, net of current portion	188,601	191,419
Other accrued liabilities	76,527	71,588
<b>Total Liabilities</b>	<u>756,148</u>	<u>749,518</u>
<b>Stockholders' Equity:</b>		
Common stock	543	535
Additional paid-in capital	849,640	834,882
Accumulated deficit	(619,140)	(613,583)
Accumulated other comprehensive loss	(19,363)	(21,657)
<b>Total Stockholders' Equity</b>	<u>211,680</u>	<u>200,177</u>
<b>Total Liabilities and Stockholders' Equity</b>	<u>\$ 967,828</u>	<u>\$ 949,695</u>

**SAVVIS, Inc. and Subsidiaries**  
**Unaudited Condensed Consolidated Statements of Cash Flows**  
(in thousands)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2009	2008	2009	2008
<b>Cash Flows from Operating Activities:</b>				
Net income (loss)	\$ (6,174)	\$ (10,552)	\$ (5,557)	\$ (17,875)
Reconciliation of net income (loss) to net cash provided by operating activities:				
Depreciation, amortization and accretion	37,799	34,154	74,134	65,898
Non-cash, equity-based compensation	7,785	9,629	14,676	18,570
Accrued interest	2,249	1,656	9,277	8,274
Other, net	(595)	110	(542)	135
Net changes in operating assets and liabilities:				
Trade accounts receivable, net	3,261	(6,528)	5,464	(6,153)
Prepaid expenses and other current and non-current assets	(3,268)	(6,943)	(2,277)	(10,148)
Payables and other trade accruals	(3,018)	(517)	(2,991)	3,394
Other accrued liabilities	357	422	(8,138)	(8,680)
Net cash provided by operating activities	<u>38,396</u>	<u>21,431</u>	<u>84,046</u>	<u>53,415</u>
<b>Cash Flows from Investing Activities:</b>				
Payments for capital expenditures	(27,224)	(97,107)	(45,476)	(140,400)
Net cash used in investing activities	<u>(27,224)</u>	<u>(97,107)</u>	<u>(45,476)</u>	<u>(140,400)</u>
<b>Cash Flows from Financing Activities:</b>				
Proceeds from long-term debt	799	33,283	2,865	33,283
Proceeds from stock option exercises	38	84	42	821
Payments for employee taxes on equity-based instruments	-	5	(444)	(2,245)
Payments for debt issuance costs	-	(1,135)	-	(1,135)
Principal payments on long-term debt	(1,650)	(1,156)	(3,300)	(1,829)
Principal payments under capital lease obligations	(2,208)	(1,448)	(4,158)	(2,671)
Net cash provided by (used in) financing activities	<u>(3,021)</u>	<u>29,633</u>	<u>(4,995)</u>	<u>26,224</u>
Effect of exchange rate changes on cash and cash equivalents	935	(390)	89	(4,171)
<b>Net Increase (Decrease) in Cash and Cash Equivalents</b>	9,086	(46,433)	33,664	(64,932)
<b>Cash and Cash Equivalents, Beginning of Period</b>	145,862	164,642	121,284	183,141
<b>Cash and Cash Equivalents, End of Period</b>	<u>\$ 154,948</u>	<u>\$ 118,209</u>	<u>\$ 154,948</u>	<u>\$ 118,209</u>
<b>Supplemental Disclosures of Cash Flow Information:</b>				
Cash paid for interest	\$ 12,613	\$ 10,378	\$ 20,101	\$ 15,469

**SAVVIS, Inc. and Subsidiaries**  
**Unaudited Selected Condensed Consolidated Financial Information**  
(in thousands)

	Three Months Ended		
	June 30,		March 31,
	2009	2008	2009
<b>Revenue:</b>			
Colocation	\$ 84,856	\$ 74,762	\$ 84,232
Managed hosting	67,303	64,714	68,086
Total hosting	152,159	139,476	152,318
Network services	67,702	73,465	69,205
<b>Total Revenue</b>	<b>\$ 219,861</b>	<b>\$ 212,941</b>	<b>\$ 221,523</b>
<b>Adjusted EBITDA <sup>(1)</sup> Reconciliation:</b>			
Income from operations	\$ 9,537	\$ 867	\$ 15,598
Depreciation, amortization and accretion	37,799	34,154	36,335
Non-cash, equity-based compensation	7,785	9,629	6,891
<b>Adjusted EBITDA</b>	<b>\$ 55,121</b>	<b>\$ 44,650</b>	<b>\$ 58,824</b>
<b>Adjusted Free Cash Flow:</b>			
Adjusted EBITDA	\$ 55,121	\$ 44,650	\$ 58,824
Cash capital expenditures	(27,224)	(97,107)	(18,252)
Cash interest paid	(12,613)	(10,378)	(7,488)
Interest income	44	729	114
<b>Adjusted Free Cash Flow <sup>(2)</sup></b>	<b>\$ 15,328</b>	<b>\$ (62,106)</b>	<b>\$ 33,198</b>
<b>Headcount</b>	2,289	2,278	2,321

(1) Adjusted EBITDA represents income from operations before depreciation, amortization, accretion and non-cash, equity-based compensation. We have included information concerning adjusted EBITDA because we believe that in our industry such information is a relevant measurement of a company's operating financial performance and liquidity. The calculation of adjusted EBITDA is not specified by United States generally accepted accounting principles. Our calculation of adjusted EBITDA may not be comparable to similarly titled measures of other companies.

(2) Adjusted Free Cash Flow represents adjusted EBITDA less cash capital expenditures and less cash interest, net. We have included information concerning adjusted free cash flow because we believe that in our industry such information is a relevant measurement of a company's operating financial performance and liquidity. The calculation of adjusted free cash flow is not specified by United States generally accepted accounting principles. Our calculation of adjusted free cash flow may not be comparable to similarly titled measures of other companies.

**SAVVIS, Inc. and Subsidiaries**  
**Unaudited Supplemental Revenue Information**  
(in thousands, except per square foot amounts)

**Hosting Supplemental Information:**

	Three Months Ended				
	June 30, 2008	September 30, 2008	December 31, 2008	March 31, 2009	June 30, 2009
<b>Data Center Revenue</b>					
Colocation	\$ 74,762	\$ 78,382	\$ 83,245	\$ 84,232	\$ 84,856
Managed hosting	64,714	66,518	67,672	68,086	67,303
Hosting area network	17,231	17,166	17,711	17,562	17,417
<b>Total Data Center Revenue</b>	<b>\$ 156,707</b>	<b>\$ 162,066</b>	<b>\$ 168,628</b>	<b>\$ 169,880</b>	<b>\$ 169,576</b>
<b>Average Billed Square Feet</b>					
Colocation	613.2	631.8	611.3	590.5	595.4
Managed hosting	18.2	19.6	20.5	21.2	21.4
<b>Total Average Billed Square Feet</b>	<b>631.4</b>	<b>651.4</b>	<b>631.8</b>	<b>611.7</b>	<b>616.8</b>
<b>Average Monthly Data Center Revenue Per Billed Square Foot <sup>(1)</sup></b>					
Colocation	\$ 40.6	\$ 41.4	\$ 45.4	\$ 47.6	\$ 47.5
Managed hosting	1,186.3	1,133.2	1,101.4	1,069.2	1,046.4
Hosting area network <sup>(2)</sup>	9.1	8.8	9.3	9.6	9.4
<b>Total Average Monthly Data Center Revenue Per Billed Square Foot</b>	<b>\$ 82.7</b>	<b>\$ 82.9</b>	<b>\$ 89.0</b>	<b>\$ 92.6</b>	<b>\$ 91.6</b>

(1) Average monthly data center revenue per billed square foot is calculated as the revenue per quarter divided by the average billed square feet per quarter stated on a monthly basis.

(2) Hosting area network average monthly revenue per billed square foot is calculated as the hosting area network revenue per quarter divided by the total average billed square feet per quarter stated on a monthly basis.

**Network Services Supplemental Information:**

	Three Months Ended				
	June 30, 2008	September 30, 2008	December 31, 2008	March 31, 2009	June 30, 2009
<b>Network Services</b>					
Managed network	\$ 43,989	\$ 43,689	\$ 41,801	\$ 39,831	\$ 39,273
Hosting area network	17,231	17,166	17,711	17,562	17,417
Bandwidth	12,245	12,608	12,025	11,812	11,012
<b>Total Network Services</b>	<b>\$ 73,465</b>	<b>\$ 73,463</b>	<b>\$ 71,537</b>	<b>\$ 69,205</b>	<b>\$ 67,702</b>